

**Reduced Legal Fee Schedule for UPSEU Members
Estate Planning and Elder Law**

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All initial consultations are free.

Service	Regular Fee	Reduced Fee
1 Basic Will	\$400	\$200
2 Basic Wills (for Married Couples or Domestic Partners)	\$500	\$350
2 Wills with advanced estate planning Disclaimer Credit Shelter/QTIP Provisions with 1 New York Deed Transfer plus recording fees	\$1900	\$1,250
1 Revocable Living Trust with 1 New York Deed Transfer plus recording fees	\$1,600	\$1,100
2 Revocable Living Trusts with advanced estate planning Disclaimer Credit Shelter/QTIP Provisions with 1 New York Deed Transfer plus recording fees	\$3,900	\$2,600
1 Irrevocable Medicaid Trust for Nursing Home Asset Protection for 1 person With 1 New York Deed Transfer plus recording fees	\$3,700	\$2,500
1 Irrevocable Life Insurance Trust	\$1,500	\$1,000
Nursing Home Application Ranges based on number of accounts	\$6,500 - \$8,500	Firm would extend 25% reduction in legal fee
All estate Administration and Probate Matters	\$350 per hour	\$250 per hour

Add any one of the following documents to the above and there is an additional fee as follows:

Service	Regular Fee	Reduced Fee
Power of Attorney	\$150	\$100
Health Care Proxy and Living Will	\$150	\$100
Extra New York Deed transfers	\$300 per deed	\$200 per deed

See reverse for additional packages.

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PACKAGE A

Regular Fee: \$650 **Reduced Fee: \$400**

- 1 Basic Will
- 1 Power of Attorney
- 1 Health Care Proxy
- 1 Living Will

PACKAGE B (For Married Couple)

Regular Fee: \$850 **Reduced Fee: \$600**

- 2 Basic Wills
- 2 Powers of Attorney
- 2 Health Care Proxy
- 2 Living Wills

PACKAGE C

Regular Fee: \$2,500 **Reduced Fee: \$1,700**

- 2 Wills with advanced estate planning
Disclaimer Credit Shelter/QTIP Provisions
- 2 Powers of Attorney
- 2 Health Care Proxies
- 2 Living Wills
- 1 New York Deed Transfer plus recording fees

PACKAGE D

Regular Fee: \$2,250 **Reduced Fee: \$1,500**

- 1 Revocable Living Trust
- 1 Power of Attorney
- 1 Pour Over Last Will and Testament
- 1 Health Care Proxy
- 1 Living Will
- 1 New York Deed Transfer plus recording fees

PACKAGE E

Regular Fee: \$4,500 **Reduced Fee: \$3,000**

- 2 Revocable Living Trusts with advanced estate
planning Disclaimer Credit Shelter/QTIP Provisions
- 2 Powers of Attorney
- 2 Pour Over Last Wills and Testament
- 2 Health Care Proxies
- 2 Living Wills
- 1 New York Deed Transfer plus recording fees

PACKAGE F

Regular Fee: \$4,250 **Reduced Fee: \$2,800**

- 1 Irrevocable Medicaid Trust for Nursing Home
Asset Protection for one person
- 1 Power of Attorney
- 1 Pour Over Last Will and Testament
- 1 Health Care Proxy
- 1 Living Will
- 1 New York Deed Transfer plus recording fees

PACKAGE G

Regular Fee: \$4,500 **Reduced Fee: \$3,000**

- 1 Irrevocable Medicaid Trust for Nursing Home
Asset Protection for Married Couple
- 2 Powers of Attorney
- 2 Pour Over Last Will and Testament
- 2 Health Care Proxies
- 2 Living Wills
- 1 New York Deed Transfer plus recording fees

PACKAGE H

Regular Fee: \$1,500 **Reduced Fee: \$1,000**

- 1 Irrevocable Life Insurance Trust

PACKAGE I

Regular Fee: \$6,500-\$8,500

Firm would extend 25% reduction in legal fee

Nursing Home Application Ranges based on
number of accountants